



## Declaration of Intent for Legacy Giving

Thank you for including FPA in your estate plans. We appreciate you providing us with some information about your gift. Please complete this form to notify us of your intended bequest to the Facial Pain Association and indicate your name preference regarding publication as a Legacy Society Member. This form should also be shared with your Estate Attorney. All information is held in the strictest confidence.

I have named the Facial Pain Association as a beneficiary in my will/trust:

- for the amount of: \$ \_\_\_\_\_
- to receive \_\_\_\_\_ % of my estate. I estimate the present value of my estate to be \$ \_\_\_\_\_
- to receive the following tangible personal property \_\_\_\_\_

▪ My bequest is contingent:  Yes  No

I have named the Facial Pain Association as a beneficiary of my life insurance policy.

▪ Current cash value of policy: \$ \_\_\_\_\_ or the face value of the policy: \$ \_\_\_\_\_

I have named the Facial Pain Association as a beneficiary of my IRA/retirement plan.

▪ I estimate that the Facial Pain Association will receive \$ \_\_\_\_\_

I have established a Charitable Remainder Trust (CRT) which benefits the Facial Pain Association.

▪ The principal of my CRT when established was \$ \_\_\_\_\_ and the Facial Pain Association will receive \_\_\_\_\_ % of the remainder when the CRT terminates.

I have established a Charitable Lead Trust (CLT) to benefit the Facial Pain Association.

▪ The Facial Pain Association will receive \$ \_\_\_\_\_ per year for \_\_\_\_\_ years under my CLT

Legacy Society Name Preference (listings will appear on the FPA website, Quarterly Journal and other Legacy Society marketing materials

: \_\_\_\_\_

I wish to remain anonymous

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please return this form, and may choose to include relevant pages of your will, trust documents, insurance policy or retirement plan information to the Facial Pain Association at the address above.

*This form is for information purposes only. Your estate is not legally bound by submitting this statement. Your intentions may remain revocable and can be modified at any time.*